

**NOTICE TO THE SHAREHOLDERS OF
NEW MILLENNIUM SICAV (the Company)**

Luxembourg, 22nd December 2023

Dear Shareholders,

The Board of Directors (the “Board”) of NEW MILLENNIUM SICAV (the “Company”) wishes to inform you, in your capacity as Shareholder of the Company, of a change regarding certain Sub-funds and Prospectus.

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The pre-contractual disclosure for the investment in Total Return Swap (TRS) has been included in the general part of the Prospectus, according to the Securities Financing Transactions Regulation (SFTR).

In particular, the Sub-funds **Augustum Corporate Bond** and **Augustum High Quality Bonds** will be allowed to invest in TRS: the gross exposure to TRS shall not exceed 20% of the net assets of the Sub-fund and it is envisaged that this exposure will remain between 0% and 10% of the net assets of the Sub-fund. The underlying strategies of TRS are corporate bonds, including CoCo bonds.

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The amendments have to be considered effective as of 1st February 2024. The Shareholders who do not agree with the changes have the right – upon written request to be delivered to the Company – to redeem their shares free of charges during 30 days period after the date of this notice.

The amendments mentioned above are reflected in the updated version of the Prospectus dated January 2024, a copy of which is available upon request at the registered office of the Company.

The Board of Directors